OCLC – euroCRIS strategic partnership

Survey on Research Information Management Practices

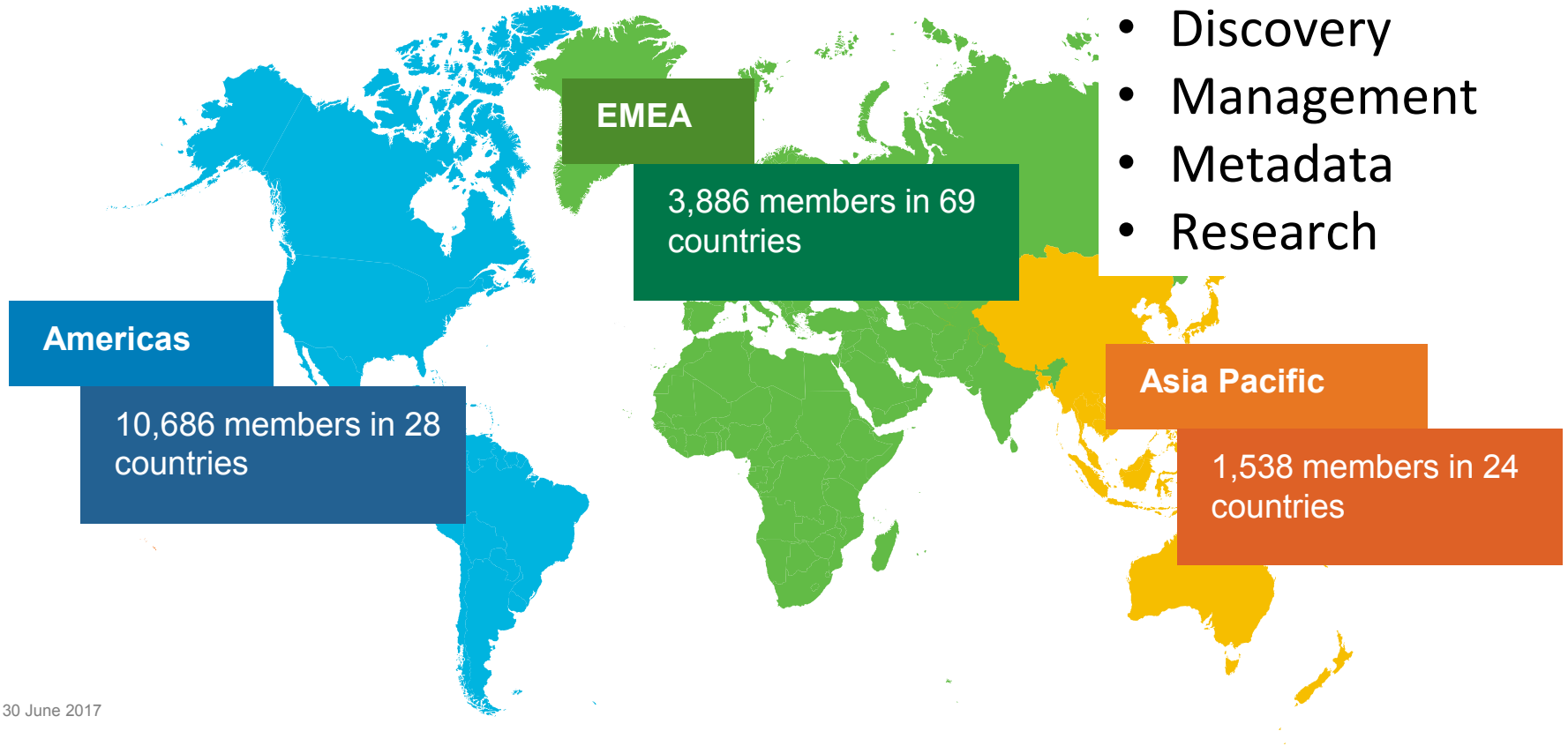
Rebecca Bryant, PhD
OCLC Research, USA

orcid.org/0000-0002-2753-3881
bryantr@oclc.org
@rebeccabryant18

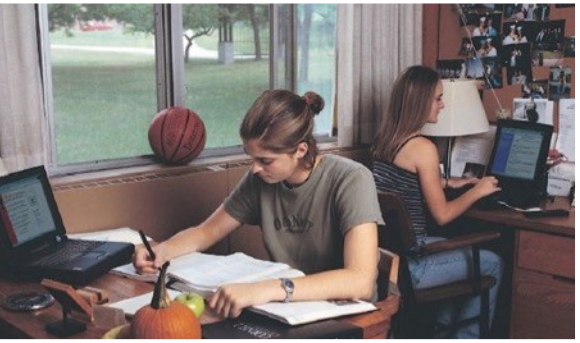
Because what is known must be shared.[SM]

A global network of libraries

- Resource sharing
- Discovery
- Management
- Metadata
- Research



As of 30 June 2017



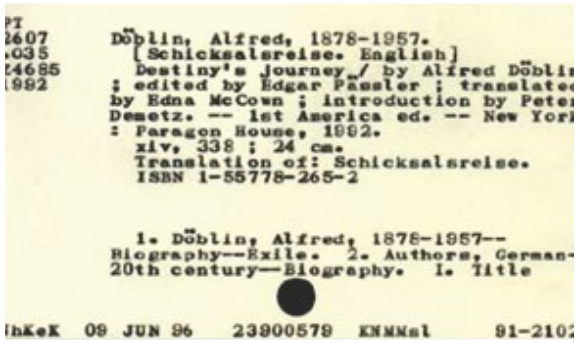


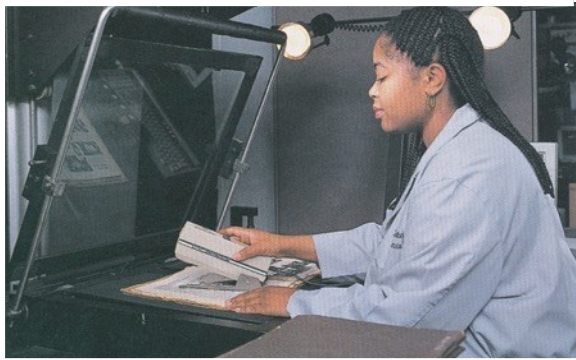


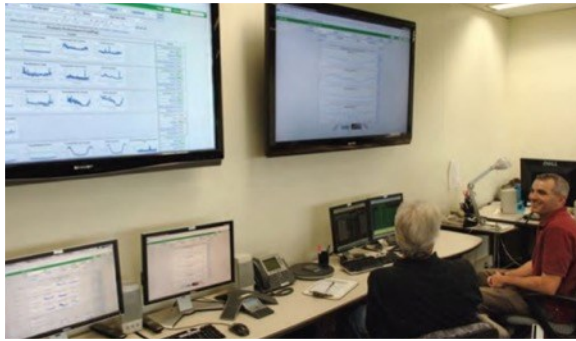
Celebrating 50 YEARS

#OCLC50

See OCLC's Fifty Years
of Sharing Knowledge
oc.lc/fifty







2017–18
OCLC REGIONAL COUNCIL MEETINGS



ARC17
OCLC AMERICAS REGIONAL COUNCIL MEETING

October 30–31, 2017
Baltimore, Maryland, USA

#OCLCARC17
oc.lc/ARC17

APRC17
OCLC ASIA PACIFIC REGIONAL COUNCIL MEETING

November 29–30, 2017
Tokyo, Japan

#OCLCAPRC17
oc.lc/APRC17

EMEARC18
OCLC EMEA REGIONAL COUNCIL MEETING

February 20–21, 2018
Edinburgh, Scotland

#OCLCEMEARC18
oc.lc/EMEARC18

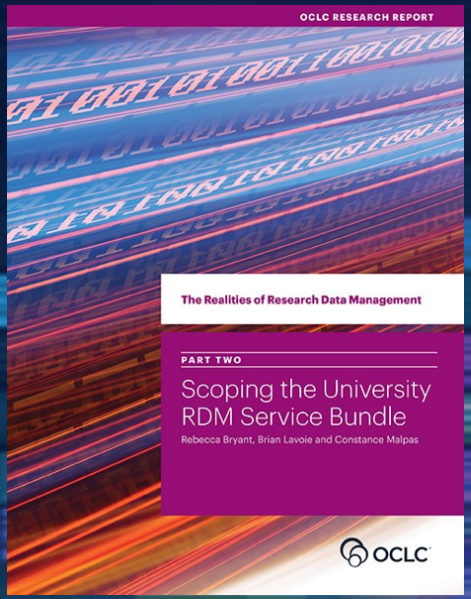
OCLC Research

- Division of OCLC
- Since 1978
- Community resource for shared Research and Development (R&D)
- Engagement with OCLC members
- oc.lc/research

oc.lc/RIMpaper



oc.lc/rdm



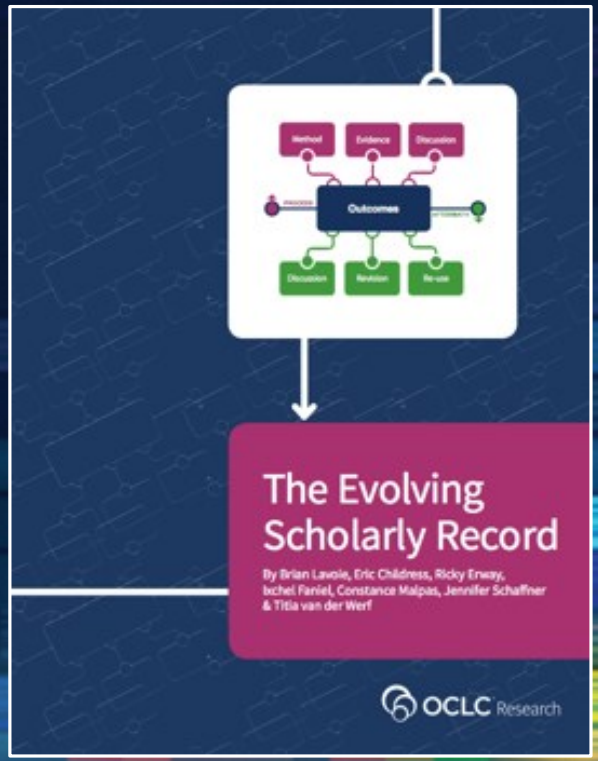
http://www.oclc.org/research/publications/reports.html

OCLC

OCLC Research

oc.lc/esr

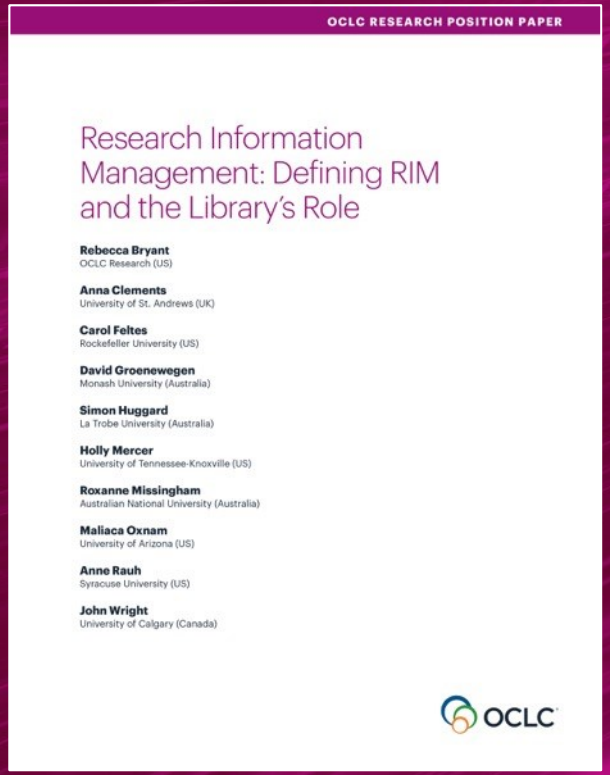
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http://www.oclc.org/research/publications/reports.html

OCLC

oc.lc/rimpaper



oc.lc/rim

Research Report

Convenience and Compliance: Case Studies on Persistent Identifiers in European Research Information Management

Forthcoming November 30

oc.lc/rim

Research Report

Survey on Research Information Management Practices

Forthcoming 2018

OCLC



- Provides an international framework for understanding RIM practices
- Synthesizes the value proposition of libraries in RIM service provision
- oc.lc/rimpaper

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What is Research Information Management (RIM)?

The aggregation, curation, & utilization of metadata about research activities



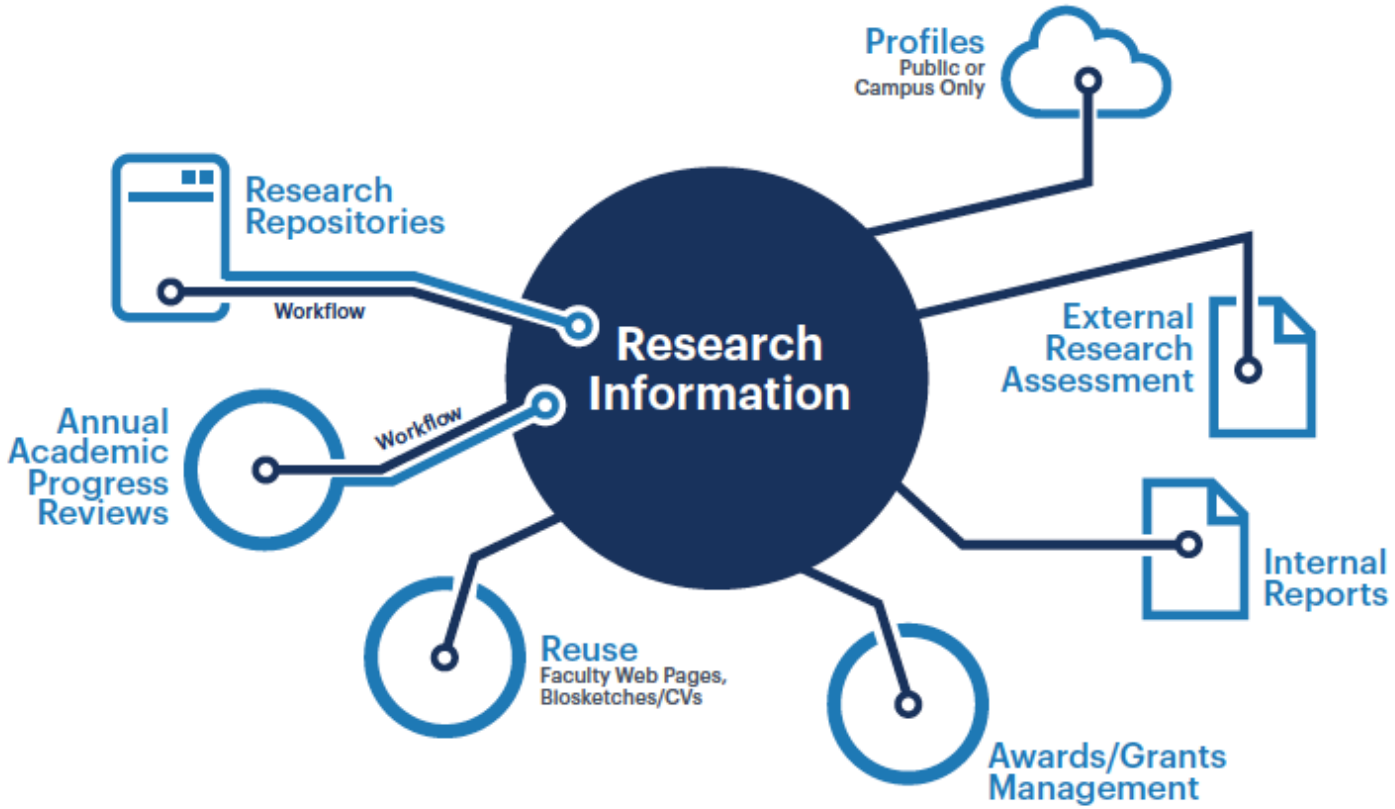
Overlapping terms:

- CRIS (Current Research Information System)
- RIS (Research Information System)
- RNS (Research Networking System)
- RPS (Research Profiling System)
- FAR (Faculty Activity Reporting)



- RIMs ≠ social networking platforms like ResearchGate or Academia.edu
- RIM ≠ Research Data Management (RDM)

RIM Uses


Profiles
Public or
Campus Only
Research
Repositories
Workflow
Research
Information
External
Research
Assessment
Annual
Academic
Progress
Reviews
Workflow
Internal
Reports
Reuse
Faculty Web Pages,
Biosketches/CVs
Awards/Grants
Management

Libraries in Research Information Management



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OCLC Research Report

Convenience and Compliance:

Case Studies on Persistent Identifiers in European Research Information Management

- Case studies of adoption of person & organizational identifiers in 3 national settings:
  - Finland
  - Germany
  - Netherlands
- Collaborative research with LIBER
- Expected December 1
- oc.lc/rim

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OCLC Research-euroCRIS MOU



OCLC euroCRIS

OCLC Research and euroCRIS announce strategic partnership

DUBLIN, Ohio, USA / THE HAGUE, The Netherlands, 18 October 2017—OCLC Research and euroCRIS, the international organization for research information, announce a strategic partnership to recognize and understand international research information management practices through collaborative research. The two organizations signed a memorandum of understanding (MOU) earlier this year.

Research information management (RIM) is the aggregation, curation, and utilization of information about research and is emerging as an area of increasing interest and relevance in many university libraries. RIMs, also broadly known as Current Research Information Systems (CRISs), are gaining interest and attention worldwide for their contribution in dealing with new policies on open science, research funding, and national assessment.

RIM intersects with many aspects of traditional library services in discovery, acquisition, dissemination, and analysis of scholarly activities, and does so through the nexus with institutional data systems, researcher workflows, and institutional partners. RIM adoption offers libraries new opportunities to

Survey of Research Information Management Practices

- Rebecca Bryant, OCLC Research
- Pablo de Castro, University of Strathclyde & euroCRIS
- Anna Clements, University of St. Andrews & euroCRIS
- Jan Fransen, University of Minnesota, Twin Cities
- Julie Griffin, Virginia Tech
- Constance Malpas, OCLC Research
- Michele Mennielli, DuraSpace & euroCRIS
- Rachael Samberg, University of California, Berkeley

- Survey is LIVE
- Results published in 2018
- Jointly implemented by OCLC Research & euroCRIS
- Learn more at oc.lc/rim

euroCRIS
Current Research Information Systems

OCLC Research

OCLC

Survey goals

This survey will help us understand and report on RIM activities worldwide, and it seeks answers to the following questions:

- **Why** have institutions adopted--or are considering adopting--RIM infrastructures? What are the principal drivers?
- **How** are institutions using RIM functionality? What are the principal uses?
- **Who** are institutional stakeholders, and what, in particular, is the role of libraries?
- **What** processes and systems are in use? How do they interoperate with internal and external systems? What is the scope?
- **What** are regional and international differences in drivers, uses, and processes?

Survey seeks input from institutions at all stages of RIM adoption

Please choose the status that best describes your institution's research information management (RIM) implementation stage.

- ○ **Live Implementation:** Currently live with RIM system and service made publicly visible to campus stakeholders
- ○ **In the process of implementing:** A decision has been made on which RIM system to use; contracts are signed. The system is not yet operational.
- ○ **Procurement Process:** In the procurement process - in the process of evaluating specific systems under consideration
- ○ **Exploring:** Defining system requirements and comparing available options
- ○ **Not considering:** Not considering a RIM system at this time

WHY?

identify different drivers for RIM adoption worldwide

RIM STATUS & DRIVERS

1. Please indicate the importance of the following reasons for pursuing research information management (RIM) activities.

	Extremely Important	Important	Somewhat Important	Not Important	N/A or Not Sure
Managing annual academic activity reporting	○	○	○	○	○
Supporting expertise discovery	○	○	○	○	○
Supporting institutional compliance (e.g., funder mandates, national assessment exercise like REF or ERA, etc.)	○	○	○	○	○
Supporting institutional reputation and strategic decision making	○	○	○	○	○
Improving services for researchers	○	○	○	○	○
Recording institutional research facilities and their use	○	○	○	○	○

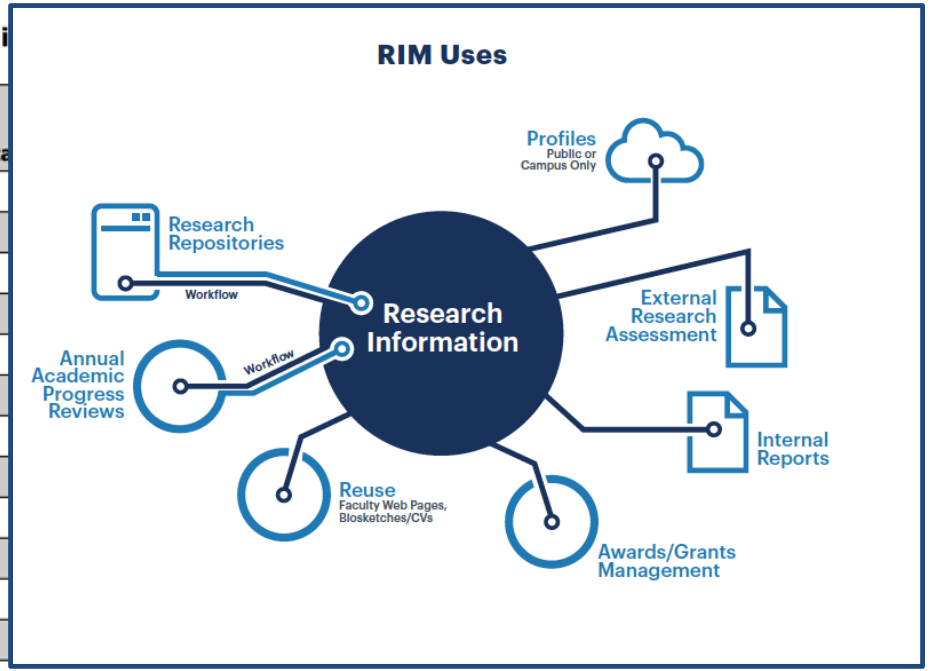
HOW?

We want to understand how institutions are USING RIM functionality

RIM FUNCTIONALITY

3. How important are the following functions of RIM at your i

	Extremely Important	Importa
Registry of institutional research outputs	○	○
Publicly available researcher profiles	○	○
Reporting scholarly impact	○	○
Reporting societal impact	○	○
External (e.g., National) research assessment	○	○
Internal reporting	○	○
Annual academic activity reporting workflows	○	○
Awards/grants management workflows	○	○
Compliance and open access to publications	○	○
Compliance and open access to research datasets	○	○
Reuse (in CVs, biosketches, other web pages)	○	○
Identifying collaborators or expertise	○	○



WHO?

Stakeholders & collaborators

- Who are the institutional stakeholders involved in RIM adoption?
- What's the specific role of the library?
- Staff resources?
- Outreach & education activities?
- Measures of success?



WHAT?

Processes, systems, interoperability & scope

- System(s) in use & when implemented
- Interoperability with internal & external systems
- Sources of publications metadata
- Use of standards, persistent identifiers, & vocabularies
- Which campus populations are included in the RIM?
- All disciplines?
- How many researchers are included?

Who should participate?

- Universities, research institutes, and other organizations supporting research and research management.
- Institutions should participate regardless of the status of RIM implementation
  - –In production
  - –In process of implementation
  - –Exploring RIM options
- Closes January 15, 2018
- Survey findings & data will be published CC-BY in 2018

Who should take the Survey of Research Information Management Practices?



Is it someone in the library? Or maybe in the office of institutional research? What about the office of the vice president for research? Or maybe the provost's or rector's office? It depends. Practices vary regionally and also institutionally, and we hope to learn more about these variations through the international Survey of Research Information ...

More →

Promotion



OCLC Research, euroCRIS partner on international research information management (RIM) survey

OCLC Research and euroCRIS, the international organization for research information, are working together on an international survey on RIM practices in order to understand and report on the state of RIM activities worldwide. Universities, research institutes, and other organizations supporting research and research management are encouraged to take the survey . OCLC Research and euroCRIS will synthesize these survey findings into a report in 2018.

Read the news release

- OCLC blogs, lists
- EuroCRIS outlets
- RIM vendors through their user group communities
- Library & research organization lists
- RLP partners & their networks
- Promotion at meetings like
  - Pure International Conference
  - North American Pure User Group
  - Charleston Conference
  - Force11
  - euroCRIS

Survey on Research Information Management Practices

- Global survey to learn about RIM activities, drivers, & practices
- Survey findings and data will be published CC-BY in 2018

- oc.lc/rim
- Complete the survey for your institution
- Encourage others to participate
- Survey closes January 15, 2018
- Jointly developed by

euroCRIS
Current Research Information Systems

OCLC Research

Questions?

Rebecca Bryant, PhD

OCLC Research, USA

bryantr@oclc.org

@rebeccabryant18

Because what is known must be shared.℠

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